



The Campaign for Camp O-AT-KA: *Building Better Boys for a New Century*

Ways to Give

The Campaign for Camp O-AT-KA: Building Better Boys for a New Century is accepting campaign gifts through a variety of tools and resources. Together we will structure a gift that fulfills your philanthropic intentions and provides the most impact to support our campaign needs. Campaign staff and volunteers are happy to work with you and/or your professional advisor to ensure your gift is significant, strategic, and efficient.

O-AT-KA is a 501(c)(3) non-profit organization founded in 1906 to build upon and support the development of young boys through a commitment to service, leadership, connection to the environment, and sustainability. O-AT-KA welcomes contributions that further the Camp mission; such donations may provide a tax-deductible opportunity for donors who itemize their deductions on their income tax returns. The following are ways a donor might give to the *Campaign for Camp O-AT-KA*.

Gift Method	Designed to Work Best for Donors...	Process to Give	Credit Towards Campaign	Tax Savings for Donors?
Cash, Check or Credit Card	Interested in providing immediate campaign support at any time or on a recurring basis.	Mail to Camp O-AT-KA or make an online gift	Face Value	Yes
Securities	With appreciated assets and interested in benefits of both capital gains and income tax deductions	Please see securities instructions on reverse	Mean Price of Day Transferred	Yes
Recurring or Multi-Year Pledge	Interested in giving more to help Camp reach its objectives with regular payments over an authorized 6-year period through September 30, 2023.	Email or call office	Full Value	Yes
Letter of Intent	With uncertainty, concerns or inability to make multi-year pledges.	Email or call office	Full Value	Yes
Irrevocable Bequest	Also interested in having a long-term impact for O-AT-KA's future.	Email or call office	Discounted at Present Value	Quite Likely
Life Insurance	With whole life policies and reduced insurance needs	Email or call office	Cash Surrender Value	Yes
Advised Fund or Trust	Interested in favorable tax treatment with a \$50,000 gift or more to justify the administrative costs.	Email or call office	Present Value	Yes
IRA Distribution	70 1/2 years or older who wish to give required IRA distributions up to \$100,000 per year tax free	Email or call office	Full Value	Yes
Gifts-in-kind	With in-kind gifts that meet Camp needs	Email or call office	Fair Market Value	Perhaps
Real or Personal Property	With property they are willing and able to give	Email or call office	Fair Market Value	Yes
Life Tenancy	Wanting to give while retaining their residence	Email or call office	Fair Market Value	Quite likely

Gift Methods for Supporting the Campaign for Camp O-AT-KA

Please note: Camp O-AT-KA is not in a position to give financial or tax advice. Below are examples of giving vehicles for possible campaign gifts. We encourage all donors to speak with your professional financial and/or legal advisors.

Checks

Checks made payable to "Camp O-AT-KA" can be sent to PO Box 239, Sebago, ME 04029. Please include "Campaign" in the check memo line.

Online Donations

Online donations can be made at www.campoatka.org.

Securities

Donating appreciated stocks, bonds or mutual funds may provide you with significant tax benefits. Please contact O-AT-KA staff at info@campoatka.com to learn more. **Advance notice is required when depositing eligible securities and options.**

Real Estate, Life Tenancy, and Personal Property

Real property, such as a vacation home, may be given to support the campaign as an outright gift to Camp O-AT-KA or the donor may prefer to retain the right to occupy the property for life. Personal property such as paintings and cars also make excellent gifts.

Bequests and Retirement Plans

A bequest permits you to make a significant donation without diminishing the assets available to you during your lifetime. Naming Camp O-AT-KA as a beneficiary of your retirement plan may also be a wise tax strategy.

Life Insurance

You can transfer ownership of a paid-up life insurance policy to O-AT-KA or make a gift by naming Camp as the owner and sole beneficiary of a new policy. Both methods of giving may have significant tax savings.

Planned Gifts of Advised Funds or Trusts

Please contact Building Better Boys for a New Century campaign staff at info@campoatka.com to discuss the many options available for a planned gift. We would be pleased to work with you and your advisors to discuss all legal, tax or other financial issues related to your gift or bequest.

Because Camp O-AT-KA is recognized by the Internal Revenue Service as a 501(c)3 public charity, supporters can donate almost any type of asset and gifts will provide the maximum tax benefits allowed by law. We encourage you to contact our campaign leaders to talk about your gift but tax advice should be sought from accounting or legal professionals.